THE
WELSH BULL

WELSH BULL PLANNING WORKBOOK

LMS Framework Companion

"If it is not written, it is not structured."

EXERCISE 1 - MY BITCOIN FOUNDATION

Define your starting position before deploying capital.

Why am I investing in Bitcoin?	
What is my investment time horizon?	
How much capital can I afford to lose entirely without affecting my daily life?	
How will I behave if my portfolio drops 50% in 90 days?	
What would cause me to sell everything?	

Investment decisions made before volatility are more reliable than decisions made during it.

CORE ALLOCATION PLAN

Define your structured exposure before deploying capital.

Target Crypto Allocation (%)	
Bitcoin Allocation (%)	
High Conviction Allocation (%)	
Medium Cap Allocation (%)	
Low Cap Allocation (%)	

"No allocation should be decided during emotional volatility."

DCA EXECUTION PLAN

Define your scaling structure in advance.

Frequency (Weekly / Monthly)	
Amount per Interval	
Duration (Months)	
Market Scaling Rule	

Consistency is more important than precision.

RISK & DRAWDOWN CONTROL

Define limits before volatility tests conviction.

Maximum Single Position Size (%)	
Maximum Portfolio Drawdown Tolerance (%)	
Maximum Leverage Exposure (%)	

Decline	Gain Required
50%	100%
70%	233%
90%	900%

"Predefined limits prevent reactive decisions."

PROFIT EXTRACTION & REBALANCING PLAN

Scaling out is as important as scaling in.

Rebalance Trigger (%)	
Trim Strategy	
Allocation Reset Targets	
Scaling Rules During Expansion	

Rebalancing converts volatility into controlled capital rotation.